

Cost Comparison Worksheet

There are many things to consider when making the decision to move to a retirement community. An educated consumer looks at all the aspects of what a community has to offer. Value and financial security for the future always make it to the top of the list. How do the costs compare?

MONTHLY EXPENSE	YOUR CURRENT COSTS	OUR COSTS
Mortgage or Rent*	\$ _____	Included
Property Tax & Insurance	\$ _____	Included
Electric	\$ _____	Included
Heating & Air Conditioning	\$ _____	Included
Water & Sewer	\$ _____	Included
Yard Care & Snow Removal	\$ _____	Included
Garbage Removal	\$ _____	Included
Home Repair/Maintenance	\$ _____	Included
Housekeeping Services	\$ _____	Included
Laundry Facilities	\$ _____	Included
24-Hour Emergency Response	\$ _____	Included
Transportation	\$ _____	Included
Recreational & Social Services	\$ _____	Included
Wellness/Fitness Services	\$ _____	Included
Meals (Continental breakfast, lunch and dinner)	\$ _____	Included
Monthly Total	\$ _____	\$ _____
FRIENDSHIP, WORRY-FREE AND HEALTHY LIVING...		PRICELESS

*If you do not have a mortgage or rent, consider how much money you could invest from your current assets. This could be used as income for you.