

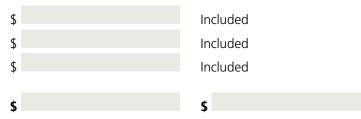
## Expense Comparison Worksheet

Cost is a key consideration when thinking about moving into a senior living community. You may be surprised to learn that many older people spend more money living alone and paying expenses separately, than they would by joining a senior living community. This worksheet will help families compare current living expenses with that of a senior living lifestyle.

Current Monthly Expenses	Your Present Home	Arcadia Louisville
Mortgage, Rent or Arcadia Louisville Fees	\$	\$
Utilities (Electricity, Gas, Water, Sewer, Trash Removal)	\$	Included
Property Tax and Insurance	\$	Included
Home or Renter's Insurance	\$	\$
Yard Care & Landscape Maintenance	\$	Included
Weekly Housekeeping	\$	Included
Maintenance & Home Repairs	\$	Included
24-Hour Security	\$	Included
Laundry Services (Washer & Dryer)	\$	Included
Transportation (Insurance, Gas, Registration, Repairs)	\$	Included
Three Meals Daily	\$	Included
Social, Cultural, Recreational Events	\$	Included
Health and Wellness	\$	Included
24-Hour Emergency Call Service	\$	Included
Exercise Programs	\$	Included
Full-time Activities Staff	\$	Included
Subtotal	\$	\$
Potential Income from Sale of Home		

Net Proceeds from Sale of Home\* Invest at Current Market Rate, e.g. (line 15 X 6%) Monthly Investment Income from Home Sale (line 16 divided by 12)

**Total Current Monthly Expenses Plus Potential** Income from Sale of Home (line 14 + line 17) vs. Arcadia Louisville Fees



\* It may be helpful to consult a tax and financial adviser to determine this amount which represents the market value of your home less any outstanding mortgage, all sales related costs and any applicable taxes.

