



AFFORDABILITY CALCULATOR

For most Seniors, cost is a key consideration when thinking about moving to a retirement community. However, you may be surprised to learn that most people spend more money living alone at home by paying separately for mortgage/rent, utilities, cable, groceries, maintenance, and transportation.

To see how living at Lake Forest at Swift Creek will bring the highest quality of life, as well as a likely cost savings, this worksheet will help you compare your current living expenses with those at Lake Forest at Swift Creek.

Current Monthly Expenses	Your Present Home	Lake Forest at Swift Creek
Monthly Mortgage Payment	\$	\$
Real Estate Taxes	\$	<i>Included</i>
Homeowners Insurance	\$	<i>Included</i>
Homeowners Associations Dues/Fees	\$	<i>Included</i>
Monthly Electricity Bill	\$	<i>Included</i>
Monthly Water & Sewer Bill	\$	<i>Included</i>
Monthly Gas Bill	\$	<i>Included</i>
Monthly Trash Removal Bill	\$	<i>Included</i>
Monthly Security system Monitoring Bill	\$	<i>Included</i>
Monthly TV & Internet Bill	\$	<i>Included</i>
Lawn Care & Landscape Maintenance	\$	<i>Included</i>
Home Systems Preventative Maintenance (HVAC, Appliances, Irrigation)	\$	<i>Included</i>
Home Repairs & Maintenance	\$	<i>Included</i>
Gym Membership	\$	<i>Included</i>
Fitness & Yoga Classes	\$	<i>Included</i>
5 Continental Breakfasts per Week	\$	<i>Included</i>
3 Happy Hours per Week	\$	<i>Included</i>
Activities, Entertainment, and Cultural Events	\$	<i>Included</i>
Total Monthly Expenses	\$	\$

LAKE FOREST AT SWIFT CREEK

A SteelHead Management community

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