

# In-Person Visitation Policy and Procedures

#### VISITATION POLICY

**FACILITY NAME:** Wesley Haven Villa

**SECTION:** Florida Law Chapter 2022-34 408.823 Section 2

**POLICY:** In-Person Visitation Policy

**EXHIBIT:** A) Florida Law Chapter 2022-34 Committee Substitute for

Senate Bill No.988

B) Resident Essential Caregiver Designation Form

C) Essential Caregiver Acceptance Form

Adoption Date: May 1, 2022

#### **Purpose**

In-Person Visitation bill has been signed into law, creating Chapter 408.823, which is subject "<u>In-person visitation."</u> This policy and these procedures are intended to support the facility's compliance with the regulations set forth in Chapter 408.823, Florida Statutes. A resident may designate a visitor who is a family member, friend, guardian, or other individual as an essential caregiver.

#### **Policy**

The following are the procedures to be followed to identify Essential Caregivers for residents and the expectations. These procedures will be administered equally to all residents that request to have an essential caregiver, without regard to race, color, religion, sex (including gender identity and transgender status), age, national origin, disability, or veteran status.

Essential caregiver visitors provide emotional support to help a resident deal with a difficult transition or loss, upsetting event, making major medical decisions, needs cueing to eat and drink, stops speaking, or end-of-life. Essential caregiver visitors may be allowed entry into facilities on a limited basis for these specific purposes. The provider must allow at a minimum in-person visitation for at least 2-hours daily under these circumstances. At <a href="Wesley Haven Villa">Wesley Haven Villa</a>, the 2-hour visitation will be between 9:00 a.m. – 9:00 p.m. <a href="Wesley Haven Villa">Wesley Haven Villa</a> may make exceptions to the 2-hour visitation on a case-by-case basis for end-of-life residents. These exceptions will be discussed and agreed upon in writing by the facility's designee and the resident's responsible party.

#### **Procedures:**

- I. For designation and utilization of essential caregiver visitors.
  - 1. Wesley Haven Villa will provide the Agency for Health Care Administration (AHCA) with a copy of the facility's essential caregiver visitor's policy and procedure, with the initial licensure application, renewal application and/or change of ownership application.
  - 2. Wesley Haven Villa's essential caregiver visitor's policy and procedure is available on Wesley Haven Villa's homepage.

The Florida Assisted Living Association makes no warranties or representations whatsoever regarding the quality, content, completeness, suitability, adequacy, sequence, accuracy, or timeliness of such information and data

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3. Wesley Haven Villa will designate the administrator as key staff to support infection prevention and control training.

- 4. Wesley Haven Villa will set a limit on the total number of visitors allowed in the facility at any given time based on the ability of staff to safely screen and monitor and the space to accommodate the essential caregiver visitors.
  - a. Identify locations for visitation/care to occur planning for residents in shared spaces and facilities with minimal common space to identify maximum time availability.
  - b. Provide outdoor visitation spaces that are protected from weather elements, such as porches, courtyards, patios, or other covered areas that are protected from heat and sun, with cooling devices, if needed
  - c. Create indoor visitation spaces for residents in a room that is not accessible by other residents or in a resident's private room if the resident is bedbound and for health reasons cannot leave his or her room
- 5. All residents and/or POA/Guardian if appropriate will be asked if they want to identify an Essential Caregiver.
- 6. All new residents will be asked if they would like to identify an Essential Caregiver upon move-in.
- 7. All residents will be allowed to update as requested the named Essential Caregiver of record within 2 business days of request.
- 8. Residents are allowed in-person visitation in all the following circumstances, unless the resident, client, or patient objects:
  - a) End-of-life situations.
  - b) A resident, client, or patient who was living with family before being admitted to the provider's care is struggling with the change in environment and lack of inperson family support.
  - c) The resident, client, or patient is making one or more major medical decisions.
  - d) A resident, client, or patient is experiencing emotional distress or grieving the loss of a friend or family member who recently died.
  - e) A resident, client, or patient needs cueing or encouragement to eat or drink which was previously provided by a family member or caregiver.
  - f) A resident, client, or patient who used to talk and interact with others is seldom speaking.

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9. Maintain a visitor log for signing in and out.

- 10. No more than one essential caregiver visitor may be designated per resident.
- 11. The policy need NOT prohibit essential caregiver visitor visits, if the specific resident to be visited is quarantined, tested positive, or showing symptoms of a communicable disease. Visits in these circumstances will likely require a higher level of PPE than standard surgical masks. The general visitation requirement that the facility has no new facility-onset cases of a communicable disease (for example COVID-19) is not applicable to visitation by essential caregiver visitors.
- 12. Wesley Haven Villa is not required to provide for "facility-provided" COVID-19 testing if, and only if, it is based on the most recent CDC and FDA guidance. The cost of this testing cannot be passed on to the visitor.
- 13. Essential caregiver visitors must wear Personal Protective Equipment (PPE) per facility's Infection Control Policies. The PPE required must be consistent with the most recent CDC guidance for healthcare workers. At <a href="Wesley Haven Villa">Wesley Haven Villa</a> the essential caregiver visitors shall wear the same PPE that staff wear to provide care or services to the resident.
- 14. Any changes to Wesley Haven Villa's essential caregiver visitor policies must be promptly communicated to affected residents and essential caregiver visitors.

# II. To facilitate visits by Essential caregiver visitors upon a request from a resident or friend/family member:

- 1. The resident (or their representative) will read and sign the policy and procedures. The acknowledgement of the signature represents that the essential caregiver visitor will abide by the policies set forth in this document.
- 2. The essential caregiver visitor will complete training on <u>Wesley Haven Villa's</u> infection prevention and control including the use of PPE, use of masks, hand sanitation, and social distancing.
- 3. The essential caregiver visitor must immediately inform the facility if they develop symptoms consistent with a communicable disease within 24-hours of their last visit at the facility.

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4. Essential caregiver visits may take place in the resident's room or a designated area determined by the administrator at the time the visitation scheduled is developed and agreed upon.

#### III. When an essential caregiver visitor is scheduled to visit, the facility will:

- 1. A designated screener will thoroughly screen the visitor per the facility's infection control policy and procedure and document the name of the individual, the date and time of entry, and the screening mechanism used, along with the screening employee's name and signature. Just as with staff entering the building, if the visitor fails the screening, the visitor CANNOT be allowed entry.
- 2. The administrator/designee will ensure that the required consents, and training and policy acknowledgements are in place.
- 3. The designated screener will ensure that the caregiver visitor has appropriate PPE if applicable.
- 4. The designated screener will require the essential caregiver visitor to sign in and out on the visitor log.
- 5. The administrator will monitor the essential caregiver visitor's adherence to policies and procedures.
- 6. If the essential caregiver visitor fails to follow the facility's infection prevention and control requirements, after attempts to mitigate concerns, <a href="Wesley Haven Villa">Wesley Haven Villa</a> shall restrict or revoke visitation.
- 7. In the event the essential caregiver visitor's status is revoked due to the individual not following the facility's policy and procedures, the resident may select a different essential caregiver visitor who will be granted visitation rights upon proper vetting and agreeing to Wesley Haven Villa's policies and procedures.

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#### Exhibit A:

#### **CHAPTER 2022-34**

# Committee Substitute for Committee Substitute for Senate Bill No. 988

An act relating to in-person visitation; providing a short title; creating s. 408.823, F.S.; providing applicability; requiring certain providers to establish visitation policies and procedures within a specified timeframe; providing requirements for such policies and procedures; authorizing the resident, client, or patient to designate an essential caregiver; establishing requirements related to essential caregivers; requiring in-person visitation in certain circumstances; providing that the policies and procedures may require visitors to agree in writing to follow such policies and procedures; authorizing providers to suspend in-person visitation of specific visitors under certain circumstances; requiring providers to provide their policies and procedures to the Agency for Health Care Administration at specified times; requiring providers to make their policies and procedures available to the agency for review at any time, upon request; requiring providers to make their policies and procedures easily accessible from the homepage of their websites within a specified timeframe; requiring the agency to dedicate a stand-alone page on its website for specified purposes; providing a directive to the Division of Law Revision; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

- Section 1. This act may be cited as the "No Patient Left Alone Act."
- Section 2. Section 408.823, Florida Statutes, is created to read:
- 408.823 In-person visitation.—
- (1) This section applies to developmental disabilities centers as defined in s. 393.063, hospitals licensed under chapter 395, nursing home facilities licensed under part II of chapter 400, hospice facilities licensed under part IV of chapter 400, intermediate care facilities for the developmentally disabled licensed and certified under part VIII of chapter 400, and assisted living facilities licensed under part I of chapter 429.
- (2)(a) No later than 30 days after the effective date of this act, each provider shall establish visitation policies and procedures. The policies and procedures must, at a minimum, include infection control and education policies for visitors; screening, personal protective equipment, and other infection control protocols for visitors; permissible length of visits and numbers of visitors, which must meet or exceed the standards in ss. 400.022(1)(b) and 429.28(1)(d), as applicable; and designation of a person responsible for ensuring that staff adhere to the policies and procedures. Safety-related policies and procedures may not be more stringent than those established for the provider's staff and may not require visitors to submit

proof of any vaccination or immunization. The policies and procedures must allow consensual physical contact between a resident, client, or patient and the visitor.

- (b) A resident, client, or patient may designate a visitor who is a family member, friend, guardian, or other individual as an essential caregiver. The provider must allow in-person visitation by the essential caregiver for at least 2 hours daily in addition to any other visitation authorized by the provider. This section does not require an essential caregiver to provide necessary care to a resident, client, or patient of a provider, and providers may not require an essential caregiver to provide such care.
- (c) The visitation policies and procedures required by this section must allow in-person visitation in all of the following circumstances, unless the resident, client, or patient objects:
  - 1. End-of-life situations.
- 2. A resident, client, or patient who was living with family before being admitted to the provider's care is struggling with the change in environment and lack of in-person family support.
- 3. The resident, client, or patient is making one or more major medical decisions.
- 4. A resident, client, or patient is experiencing emotional distress or grieving the loss of a friend or family member who recently died.
- 5. A resident, client, or patient needs cueing or encouragement to eat or drink which was previously provided by a family member or caregiver.
- 6. A resident, client, or patient who used to talk and interact with others is seldom speaking.
  - 7. For hospitals, childbirth, including labor and delivery.
  - 8. Pediatric patients.
- (d) The policies and procedures may require a visitor to agree in writing to follow the provider's policies and procedures. A provider may suspend inperson visitation of a specific visitor if the visitor violates the provider's policies and procedures.
- (e) The providers shall provide their visitation policies and procedures to the agency when applying for initial licensure, licensure renewal, or change of ownership. The provider must make the visitation policies and procedures available to the agency for review at any time, upon request.
- (f) Within 24 hours after establishing the policies and procedures required under this section, providers must make such policies and procedures easily accessible from the homepage of their websites.

- (3) The agency shall dedicate a stand-alone page on its website to explain the visitation requirements of this section and provide a link to the agency's webpage to report complaints.
- Section 3. The Division of Law Revision is directed to replace the phrase "30 days after the effective date of this act" wherever it occurs in this act with the date 30 days after this act becomes a law.
  - Section 4. This act shall take effect upon becoming a law.

Approved by the Governor April 6, 2022.

Filed in Office Secretary of State April 6, 2022.

## **Exhibit B:**

Facility Representative Signature

Facility Representative Printed Name

# **Essential Caregivers Designation**

I,				as essential
caregiver for	. In making this des	ignation, I consent	and understand	that:
<ul> <li>and ability to screen</li> <li>All essential caregive at will be set for a m</li> <li>Limited to one visit with the Administra</li> </ul>	regivers are subject to visitors and monitor visits may be schedu inimum of 2 hours da or at a time, and are tor regarding possible the ability to object to	visits.  uled, based on curre  ily.  limited to designate  exceptions for end-	nt facility condi ed areas only. -of-life situation	tions and are (Please speak
provider's care family support.  3. The resident, clien friend or family  5. A resident, clien previously provi	tions.  It, or patient who was is struggling with the ent, or patient is making t, or patient is experied member who recently t, or patient needs cueded by a family member, or patient who use	e change in environing one or more majoring emotional distribution of the died.  The died is the died is the died in the died is the died in the died	nment and lack for medical decistress or grieving ent to eat or drin	sions. g the loss of a nk which was
<ul> <li>policies and procede those for staff and at</li> <li>Essential caregivers and adherence to inf</li> <li>Visits by a specific prevention and contract</li> </ul>	will need to follow ures and agree to such no time require to su must sign an acknow ection prevention and essential caregiver m rol requirements or oth resident's representati	h. At no time will bmit proof of vaccivledgement of come control policies. ay be suspended for related rules of the suspended of the related rules of the suspended of the suspe	they be more s nation. upletion of requ or failure to foll Wesley Haven Villa	ired trainings low infection L. At that
Resident or Legal Represen	tative Signature	Date		
Resident or Legal Represen	tative Printed Name	Date		

Date

### **Exhibit C:**

## **Essential Caregivers Acknowledgement**

<i>I</i> ,	ac	ccept the designation as an essential caregiver for
	. I understand that:	
	and education policies and procedures. procedures and agree to abide by them  My visits as an essential caregiver may per day.  Essential caregiver visits cannot occur if no matter the circumstance per 408.823  "(c) The visitation policies and procedures required circumstances, unless the resident, client, or patient of 1. End-of-life situations. 2. A resident, client, or provider's care is struggling with the change in environ or patient is making one or more major medical dedistress or grieving the loss of a friend or family memor encouragement to eat or drink which was previous or patient who used to talk and interact with others is  When visiting as an essential caregiver, as determined by facility policies and current medical condition of resident.  I acknowledge having received training use of masks, hand sanitation, and so provided and do not have any questions. I acknowledge my obligation and agrexperience symptoms of a respiratory difficulty breathing, congestion or runn repeated shaking with chills, new loss symptoms possibly related to a contage within fourteen (14) days of a visit.	Sthe resident personally objects/declines your visit of F.S.  by this section must allow in-person visitation in all of the following objects:  beta the tendence of in-person family support. 3. The resident, client, or patient who was living with family before being admitted to the comment and lack of in-person family support. 3. The resident, client, originally provided by a family member or caregiver. 6. A resident, client, seldom speaking.  I will utilize personal protective equipment (PPE) procedures related to current facility status and great distancing. I am satisfied with the training regarding any of these topics.  The infection, cough, fever, shortness of breath or y nose, sore throat, chills, headache, muscle pain, of taste or smell, nausea or vomiting, diarrhea, ious infection, or if I test positive for COVID-19 estricted or revoked for failure to follow infection
Desi	gnated Essential Caregiver Signature	Date
Desi	gnated Essential Caregiver Printed Name	
Facility Representative Signature		Date
 Faci	lity Representative Printed Name	