

Value Worksheet

	My Monthly Cost Now	Keystone Senior Community
Mortgage / Rent	_____	Included
Real Estate Taxes	_____	Included
Homeowner Assn Fees	_____	Included
Food	_____	Included (1)
Utilities	_____	Included
Laundry	_____	Included
Housekeeping	_____	Included
Lawn and Outdoor Maintenance	_____	Included
Home Maintenance and Repairs	_____	Included
Concierge Service	_____	Included
Emergency Response System	_____	Included
Fitness Center Membership	_____	Included
Entertainment and Activities	_____	Included
Opportunity Costs (2)	_____	Included
Transportation	_____	Included (3)

Assistance with Daily Living Activities	_____	Included (4)
Medication Administration / Reminders	_____	Included (4)
Total Monthly Costs	_____	_____

Note 1: Number of meals included vary depending on type of apartment but all plans include at least one main meal plus a continental breakfast daily.

Note 2: Opportunity costs are the costs associated with what you could be earning with the equity in your home. For example, if you own your home free and clear of a mortgage, and it is valued at \$200,000, you could invest that \$200,000 by selling your home and moving to a Senior Community. \$200,000 invested at 6% interest would return \$12,000 per year or \$1,000 a month to you.

Note 3: Scheduled transportation to shopping, activities, events and doctors appointments is included free of charge. Other transportation is available at a nominal charge.

Note 4: Assisted and Memory Care residents only.